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Moody's Investors Service, Inc., and
Moody's Corporation

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PAUL BIENSTOCK,

Plaintiff,

v.

MOODY'S INVESTORS SERVICES and MOODY'S CORPORATION,

Defendants.

Civil Action No. 09-2858 (SHS-RLE)

DEFENDANTS' NOTICE OF MOTION TO DISMISS, OR, IN THE ALTERNATIVE, FOR SUMMARY JUDGMENT

ELECTRONICALLY FILED

PLEASE TAKE NOTICE, that upon the accompanying Memorandum of Law, Affidavit of Michael Rowan and exhibit thereto, Declaration of Joseph A. Nuccio and exhibit thereto, and all of the papers and proceedings herein, Defendants Moody's Investors Service, Inc. (improperly sued as "Moody's Investors Services") and Moody's Corporation, through their undersigned counsel, will move this Court on a date to be determined, before the Honorable Sidney H. Stein, United States District Court Judge for the Southern District of New York, for an Order, pursuant to Rule 12(b)(6) and/or 56 of the Federal Rules of Civil Procedure, granting

Defendants' motion to dismiss the Complaint, or, in the alternative, granting Defendants' motion for summary judgment.

Respectfully submitted,

Morgan, Lewis & Bockius LLP

Attorneys for Moody's Investors Service, Inc., and Moody's Corporation

s/ René M. Johnson

René M. Johnson Joseph A. Nuccio

Dated: May 18, 2009